B1 (Official Form 1) (4/10)

DI (OIIICI	ai 101111 1) (4/1	0)								
United States Bankruptcy Court VOLUNTARY PETTEION										
Name of	Name of Debtor (if individual, enter Last, First, Middle): Imua Bluehens, LLC					Name of Joint Debtor (Spouse) (Last, First, Middle):				
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):								the Joint Debtor in		3
Imua	Bluehens II	, LLC; Imua	Waipio, LL	.C; Piilar	ni Group, LLC	,	(include married, maiden, and trade names):			
Imua Bluehens II, LLC; Imua Waipio, LLC; Piilani Group, LLC  Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 26-0596031							gits of Soc. Se n one, state all		axpayer I.D. (IT	IN)/Complete EIN
Street A	ddress of Debto					Street Addre	ss of Joint De	btor (No. and Stre	et, City, and Sta	nte):
94-1221 Ka Uka Blvd. 94-1201 Ka Uka Blvd. Waipahu, Hl Waipahu, Hl										
	of Residence or	of the Principal	Place of Busin		CODE 96797	County of R	esidence or of	the Principal Plac		ZIP CODE
Honol Mailing	ulu Address of Deb	tor (if different	from street add	ress):		1		Debtor (if different		ress).
P.O. E	Box 11690 ulu, HI			,				( - <b></b>		
					CODE 96828				Z	IP CODE
Location	of Principal As	sets of Busines	s Debtor (if diff	erent from	street address above):				7	IP CODE 96797
	Туре	of Debtor			Nature of Busine			Chapter of Bank	ruptcy Code U	nder Which
		Organization) k one box.)			(Check one box.	)	1_		Filed (Check a	,
See  Con Par  Oth	☐ Individual (includes Joint Debtors) ☐ Single A  See Exhibit D on page 2 of this form. ☐ 11 U.S.C  ☐ Corporation (includes LLC and LLP) ☐ Railroad ☐ Partnership ☐ Stockbro ☐ Other (If debtor is not one of the above entities. ☐ Commod			ockbroker ommodity Broker	as defined in  Chapter 7 Chapter 9 Chapter 9 Chapter 11 Chapter 11 Chapter 12 Chapter 13 Chapter 13 Chapter 13 Chapter 13 Chapter 15 Chapter 15 Chapter 16 Chapter 17 Chapter 18 Chapter 19		of a Foreign eding Petition for of a Foreign			
check this box and state type of entity below.)			Clearing Bank Other			Nature of Debts				
Real Estate Ownersh Tax-Exempt Ent				ity		(Ch	eck one box.)			
					(Check box, if application	able.)		are primarily cons defined in 11 U.S.		ebts are primarily siness debts.
Debtor is a tax-exempt organi under Title 26 of the United S Code (the Internal Revenue Co					ited States	§ 101( individue) person	8) as "incurred by dual primarily for a al, family, or hous	an a		
	hold purpose."  Filing Fee (Check one box.)  Chapter 11 Debtors									
Full Filing Fee attached.  Check one box:  □ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).  □ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).						C. § 101(51D).				
Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  Check if:  Debtor's aggregate noncontingent liquidated debts (excluding de					cluding debts owed to					
insiders or affiliates) are less than \$2,343,300 (amount subject of a filiance).  Filing Fee waiver requested (applicable to chapter 7 individuals only). Must  insiders or affiliates) are less than \$2,343,300 (amount subject of a filiance).						subject to adjustment				
attach signed application for the court's consideration. See Official Form 3B.  Check all applicable boxes:										
A plan is being filed with this petition.  Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).							n one or more classes			
Statistica	ıl/Administrati	ve Information	1		·	Of Cica	iwis, in accor	dance with 11 O.D	.c. § 1120(b).	THIS SPACE IS FOR
Debtor estimates that funds will be available for distribution to unsecured creditors.  Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.										
Estimated	Number of Cre	editors	[]			п г	]			
1-49	50-99	100-199	200-999	1,000- 5,000	5,001-	0,001- 2	5,001- 0,000	50,001- 100,000	Over 100,000	
Estimated	I Assets □					1 r				
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1	\$1,000,001 to \$10 million	\$10,000,001 \$. to \$50 to	50,000,001 \$ \$100 t	5100,000,001 o \$500 nillion	\$500,000,001 to \$1 billion	More than \$1 billion	
Estimated	l Liabilities		П	П	ej c			П		
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1	\$1,000,001 to \$10 million	\$10,000,001 \$. to \$50 to	50,000,001 \$ \$100 t	] \$100,000,001 o \$500 nillion	\$500,000,001 to \$1 billion	☐ More than \$1 billion	

B1 (Official Form			Page 2				
Voluntary P		Name of Debtor(s): Imua Bluehens, LLC					
(1 mis puge mum	et be completed and filed in every case.)  All Prior Bankruptcy Cases Filed Within Last 8 Y		of \				
Location Where Filed:		Case Number:	Date Filed:				
Location Where Filed:	Location Case Number: Date Filed:						
	Pending Bankruptcy Case Filed by any Spouse, Partner, or Affil						
Name of Debtor	.i.	Case Number:	Date Filed:				
District:		Relationship:	Judge:				
Exhibit A  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) whose debts are primarily consumer debts.)  with the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  I, the attorney for the petitioner named in the foregoing petition, declare that have informed the petitioner that [he or she] may proceed under chapter 7, 11, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the not required by 11 U.S.C. § 342(b).							
Exhibit A	A is attached and made a part of this petition.	X Signature of Attorney for Debter(s)					
		Signature of Attorney for Debtor(s)	(Date)				
Exhibit C  Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?  Yes, and Exhibit C is attached and made a part of this petition.  No.							
<del></del>	Exhibit	D					
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)  Exhibit D completed and signed by the debtor is attached and made a part of this petition.  If this is a joint petition:  Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.							
ď	Information Regarding t  (Check any applic  Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 days	icable box.)  f business, or principal assets in this District	for 180 days immediately				
• .	Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)						
	Landlord has a judgment against the debtor for possession of debtor	s's residence. (If box checked, complete the fo	llowing.)				
	(Name of landlord that obtained judgment)						
		(Address of landlord)					
Ц	Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and						
	Debtor has included with this petition the deposit with the court of a of the petition.	any rent that would become due during the 30-	day period after the filing				
	Debtor certifies that he/she has served the Landlord with this certific	cation, (11 U.S.C. § 362(1)).					

Volume ary Fettition  This pt, a must be completed and filed in every case.)  Signature(s) of Debter(s) (Individual/Joint)  I declar: under penalty of perjury that the Information provided in this petition is true and correct, that I am the foreign representative of a debtor in provided in this petition is true and correct, that I am the foreign representative of a debtor in provided in this petition is true and correct, that I am the foreign representative of a debtor in provided in this petition is true and correct, that I am the foreign representative of a debtor in provided in this petition is true and correct, that I am the foreign representative of a debtor in provided in this petition.  Or 13 or 11st 11, United States Code, understand the relief available under each such chapter; and shouse to proceed under chapter? 1.  If no at time y appreaches me and no bankruptay polition prepator signs the petition.  I request relief in accordance with chapter 15 of title 11, United States Code, specifies in this petition.  X  Si; sature of Debtor  X  Si; sature of Joint Debtor  Tel-phone Number (if not represented by automey)  Dite  Signature of Non-Attorney Bankruptcy Petition Preparer  I declare under penalty of perjury that the information provided in this petition.  (Printed Name of Foreign Representative)  Tel-phone Number (if not represented by automey)  Dite  Signature of Non-Attorney Bankruptcy Petition Preparer  I declare under penalty of perjury that: (1) I am a bankruptcy petition provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document and the notices and in provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document to required by automatic for a debtor or accepting any foe from the debtor, as required in the Order accepting any fee from the debtor, as	3
Signatures  Signature(s) of Debtor(s) (IndividualMoint)  I declar: under penelty of perjury that the Information provided in this patition is true and cornect. If the individual whose debts are primarily consumer debts and has chosen 1 file under chapter 71 I am aware that I may proceed under chapter 7, 11, 12 or 13	" -
Signature(s) of Debtor(s) (Individual/Voint)  I declars under penalty of perjury that the Information provided in this petition is true and cornect.  If if petitiner is an individual whose debts are primarily consumer debts and has fisher in the Information provided in this petition. If it under chapter 7, I am aware that I may proceed under chapter 7, II, IZ or 13 or 1	
I declare under penalty of perjury that the Information provided in this patition is true and cornect  [If petitiner is at individual whose debts are primarily consumer debts and has chosen 1 file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 (or 13 or 14 or 14 or 15 or 14 or 14 or 15 or 15 or 15 or 16 or 16 or 16 or 17 or 18 or 16 or 17 or 18 o	
und correct. [If peti i ner is an individual whose debts are primarily consumer debts and has chosen 1 file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 or 18 or 19 or 18 or 18 or 19 or 18 or 18 or 19 or 19 or 18 or 18 or 19 or 19 or 18 or 19 or 19 or 18 or 19 o	
or 13 n; itle 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  If no at timey represents me and no bankruptcy polition preparer signs the petition.  I request relief in accordance with chapter 15 of title 11, United States Code, have obtained and read the notice required by 11 U.S.C. § 342(b).  I request relief in accordance with chapter of title 11, United States Code, specified in this petition.  I request relief in accordance with chapter 15 of title 11, United States Code, specified in this petition.  I request relief in accordance with chapter 15 of title 11, United States Code, specified in this petition.  I request relief in accordance with chapter 15 of title 11, United States Code, specified copies of the documents required by 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 U.S.C. § 1511, I request relief in the specified in the petition of the foreign main proceeding is attached.  X  Sit status of Postor  (Printed Name of Foreign Representative)  Date  Signature of Non-Attorisey Bankruptcy Petition Preparer  I declare under penalty of perjury that: (1) I am a bankruptcy petition prepared this document and the notices and in required under 11 U.S.C. § 110(t), 110(t), and 342(b); and, (3) if provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document for compen	
chapter, and choose to proceed under chapter 7.  If no at timey represents me and no bankruptary polition preparer signs the petition] I have obtained and read the notice required by 1   U.S.C. § 342(b).  I request relief in accordance with chapter 15 of title 11. United States Code, specified copies of the documents required by 1   U.S.C. § 1515 are at condense with the chapter of title 11. United States Code, specified in this petition.  X  Sit statute of Debtor  X  Sit statute of Debtor  X  Sit statute of Joint Debtor  Tel-phone Number (if not represented by attorney)  Dita  X  Signature of Non-Attorney Bankruptcy Petition Preparer  I declare under penalty of perjury that: (1) 1 am a bankruptcy petition provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document and the notices and in residuely. Signature of Non-Attorney Bankruptcy petition preparers, I because of Non-Attorney Bankruptcy petition preparers, I because of Non-Attorney Bankruptcy Petition Preparer is declared under 11 U.S.C. § 110(c), 210 prepared this document for compensation provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document for compensation provid	
[If no at imey represents me and no bankruptay polition prepared signs the petition] I have obtained and read the notice required by 1 U.S.C. § 342(b).  I request rolled copies of the documents required by 1 U.S.C. § 1515 are at Cordified copies of the documents required by 1 U.S.C. § 1515 are at Cordified copies of the documents required by 1 U.S.C. § 1515 are at Cordified copies of the documents required by 1 U.S.C. § 1515 are at Cordified in this petition.  X  Signature of Debtor  X  Signature of Foreign Representative)  X  Signature of Foreign Representative)  Date  Signature of Non-Attorney Bankruptcy Petition Preparer  I declare under penalty of perjury that: (1) 1 am a bankruptcy petition prepared the debtor with a copy of this document for compensation produced the debtor with a copy of this document and the notices and in required under 11 U.S.C. § 110(b), 110(b), and 342(b); and, (3) if required under 11 U.S.C. § 110(b), 110(b), and 342(b); and, (3) if required under 11 U.S.C. § 110(b), 110(b), and 342(b); and, (3) if required under 11 U.S.C. § 110(b), 110(b), and 342(b); and, (3) if required under 11 U.S.C. § 110(b), 110(b), and 342(b); and, (3) if required under 11 U.S.C. § 110(b), 110(b), and 342(b); and, (3) if required under 11 U.S.C. § 110(b), 110(b), and 342(b); and, (3) if required under 11 U.S.C. § 110(b), 110(b), and 342(b); and, (3) if required under 11 U.S.C. § 110(b), 110(b), and 342(b); and, (3) if required under 11 U.S.C. § 110(b), 110(b), and 342(b); and, (3) if required under 11 U.S.C. § 110(b), 110(b), and 342(b); and, (3) if required under 11 U.S.C. § 110(b), 110(b), and 342(b); and, (3) if required under 11 U.S.C. § 110(b), 110(b), and 342(b); and, (3) if required under 11 U.S.C. § 110(b), 110(b), and 342(b); and, (3) if required under 11 U.S.C. § 110(b), 110(b), and 342(b); and, (3) if required under 11 U.S.C. § 110(b), 110(b), and 342(b); and, (3) if required under 11 U.S.C. § 110(b), 110(b), and 342(b); and, (3) if required under 11 U.S.C. § 110(b), 110(b), and 342(b); and (3) i	
chapter of title 11 specified in this position. A certified copy of the specified in this position. A certified copy of the order granting recognition of the foreign main proceeding is attached.  X  Signature of Debtor  X  Signature of Joint Debtor  Tell-phane Number (if not represented by attorney)  Date  X  Signature of Non-Attorney Bankruptcy Petition Preparer  I declare under penalty of perjury that: (1) 1 am a bankruptcy petition provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document and the notices and in required under 11 U.S.C. § 110(b), and 34.2(b); and, (3) if guidelines have been promulgated priguant to 11 U.S.C. § 110(b). Print Name  7.3) Elishop Street, Suite 2400  He nobigity, Hawaii 95513	
X Signature of Debtor  X Signature of Debtor  X Signature of Debtor  X Signature of Joint Debtor  Tell-phone Number (if not represented by attorney)  Date  Signature of Non-Attorney Bankruptcy Petition Preparer  X Signature of Non-Attorney Bankruptcy Petition Preparer  I declare under penalty of perjury that: (1) I am a bankruptcy petition provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document and the notices and in required under 11 U.S.C. § 110(b), and 342(b); and, (3) if guidelines have been promutgated purpoint to 11 U.S.C. § 110(h), and 342(b); and, (3) if guidelines have been promutgated purpoint to 11 U.S.C. § 110(h) and 342(b); and, (3) if guidelines have been promutgated purpoint to 11 U.S.C. § 110(h) and 342(b); and, (3) if guidelines have been promutgated purpoint to 11 U.S.C. § 110(h) and 342(b); and, (3) if guidelines have been promutgated purpoint to 11 U.S.C. § 110(h) are assigning to 11 U.S.C. § 110(h) and 342(b); and, (3) if guidelines have been promutgated purpoint to 11 U.S.C. § 110(h) and 342(b); and, (3) if guidelines have been promutgated purpoint to 11 U.S.C. § 110(h) and 342(b); and, (3) if guidelines have been promutgated purpoint to 11 U.S.C. § 110(h) are assigning any for from the debtor, as required in the for services chargeable by bankruptcy petition preparers, (b) the debtor notice of the maximum amount before preparing any document for guidelines have been promutgated purpoint to 11 U.S.C. § 110(h) are assigned to 11 U.S.C. § 110(h) are ass	
Signature of Debtor  X  Signature of Joint Debtor  Tel-phane Number (if not represented by attorney)  Date  Signature of Non-Attorney Bankruptcy Petition Preparer  I declare under penalty of perjury that: (1) 1 am a bankruptcy petition Preparer  I declare under penalty of perjury that: (1) 1 am a bankruptcy petition provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document and the notices and in required under 11 U.S.C. § 110(b), 110(h), and 342(b); and, (3) if guidelines have been promutgated purpount to 11 U.S.C. § 110(h) and 342(b); and, (3) if guidelines have been promutgated purpount to 11 U.S.C. § 110(h) and 342(b); and, (3) if guidelines have been promutgated purpount to 11 U.S.C. § 110(h) and 342(b); and, (3) if guidelines have been promutgated purpount to 11 U.S.C. § 110(h) and 342(b); and, (3) if guidelines have been promutgated purpount to 11 U.S.C. § 110(h) and 342(b); and, (3) if guidelines have been promutgated purpount to 11 U.S.C. § 110(h) and 342(b); and, (3) if guidelines have been promutgated purpount to 11 U.S.C. § 110(h) and 342(b); and, (3) if guidelines have been promutgated purpount to 11 U.S.C. § 110(h) and 342(b); and, (3) if guidelines have been promutgated purpount to 11 U.S.C. § 110(h) and 342(b);	
Signature of Joint Debtor  Tell phone Number (if not represented by attorney)  Date  Signature of Non-Attorney Bankruptcy Petition Preparer  I declare under penalty of perjury that: (1) 1 am a bankruptcy petition Preparer  I declare under penalty of perjury that: (1) 1 am a bankruptcy petition provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document and the notices and in required under 11 U.S.C. § 110(b), 110(b), and 342(b); and, (3) if Online Playdon 8 Guben LLP  First Name  7.31 Bishop Straet, Suite 2400  He notiful, Hawaii 98313  (Printed Name of Foreign Representative)  Signature of Non-Attorney Bankruptcy Petition Preparer  1 declare under penalty of perjury that: (1) 1 am a bankruptcy petition provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document for compensation provided the debtor with a copy of this document for compensation provided the debtor with	
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Print Name of Atomey for Dehicu(s)  First Name  First Name  7-33 Bishop Street, Suite 2400  Hynologic, Hawaii 96813  required under 11 U.S.C. §§ 110(b), 110(b), and 342(b); and, (3) if guidelines have been promutgated purpount to 11 U.S.C. § 110(b) maximum for for services chargeable by bankruptcy petition prepares, the debter notice of the maximum amount before preparing any document for a debter, as required in the services of the maximum amount before preparing any document for a debter or ascepting any for from the debter, as required.	přepare: as
First Name  Taximum fee for services chargeable by bankruptey petition prepared, the 17-33 Elshop. Street, Suite 2400  He notifue, Hewalt 98513  Torig debug or accepting any fee from the debter, as required in the	information if rules or
7.3.3 Bishop Street, Suite 2400 the debter notice of the maximum amount before preparing any document Honolulu, Hewali 98513 for a debter or accepting any for from the debter, so required in the	
Honolytu, Hawaji 96513 for a debtor or accepting any fee from the debtor, as required in the	
Official Form 19 is stached.	
(til 8) 624-8350; Email: jkg@opglaw.com	
Tell phane Number 20/1 Printed Name and title, if any, of Hankrupicy Polition Preparer	
Dat:  Social-Security number (if the bankruptcy polition preparer is individual, state the Social-Security number of the officer.	
"In a cast in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the approach has no knowledge after an inquiry that the information in the sci adules is incorrect.	
Signature of Dehtor (Corporation/Partnership)	
I declars under penalty of perjury that the information provided in this petition is true and cornect, and that I have been authorized to file this petition on behalf of the detion.	
The debt of requests the reliaf in accordance with the chapter of title 11, United States  Code, specified in this patition.	
Signature of bankruptcy petition preparer or officer, principal, responsib	able person.
or partner whose Social-Security number is provided above.	
Signature of Authorized Individual	managed and
P. i. M. Maries and Social-Sociarity numbers of all other Individuals who prepared in preparing this document unless the bankruptcy polition propared individual.	
Tki : of Authorized Individual Na nagez	, , ,
Url 6 · 17 · 201)  If more than one person prepared this document, attach addition conforming to the appropriate official form for each person.	onal shipers
A bankruptcy pathlon preparer's failure 10 comply with the provisions of and the Federal Rules of Bankruptcy Procedure may result in fines or import both, 11 U.S.C. § 110; 18 U.S.C. § 156.	

# RESOLUTION OF THE MANAGER(s) OF IMUA BLUEHENS, LLC a Hawaii limited liability company

WHEREAS, the undersigned, as the Manager of Imua Bluehens, LLC, a Delaware limited liability company (the "Company"), at a meeting held on June <u>16</u>, 2011, upon decision of the Manager of the Company, and upon the recommendation of the Company's professional advisors, has determined that is desirable, fair, reasonable, and in the best interest of the Company and the Company's creditors, stockholders and other interested parties for the Company to file a petition seeking relief under the provisions of Chapter 11 of Title 11, United States Code ("Bankruptcy Code").

#### NOW, THEREFORE, BE IT

## 1. Filing and Prosecution of Bankruptcy Case.

RESOLVED, that it is desirable and in the best interests of the Company and its creditors, and other interested parties to authorize the Manager to cause to be filed a petition in the name of the Company ("Chapter 11 Petition") seeking relief under the provisions of Chapter 11 of the Bankruptcy Code ("Chapter 11 case"); and it is further

RESOLVED, that the Manager be, and each hereby is, authorized and directed to execute the Chapter 11 Petition and to cause the same to be filed in the United States Bankruptcy Court for the District of Hawaii ("Bankruptcy Court"), in such form and at such time as such officer(s) shall determine; and it is further

RESOLVED, that the Manager be, and each hereby is, authorized and directed to take all actions necessary to restructure the financial affairs of the Company, including causing to be filed in the bankruptcy case a Disclosure Statement and a Plan of Reorganization ("Plan"), and to seek confirmation of the Plan by the Bankruptcy Court, with such amendments as may be required by the Bankruptcy Court; and it is further

RESOLVED, that the Manager be, and each hereby is, authorized to execute and file (or direct others to do so on behalf of the Company as provided herein) all necessary documents, including, without limitation, all petitions, affidavits, schedules, motions, lists, applications, pleadings and other papers, and

in connection therewith, to employ and retain all assistance by legal counsel, accountants or other professionals and to take any and all action which they deem necessary and proper in connection with the Chapter 11 case.

### 2. Employment of Professionals.

RESOLVED, that the law firm of O'Connor Playdon & Guben LLP hereby is employed as bankruptcy counsel for the Company in the Chapter 11 case, and the Manager of the Company is hereby authorized and directed to execute appropriate agreements, upon the filing of a Chapter 11 case and cause to be filed an appropriate application for authority to retain the services of O'Connor Playdon & Guben LLP; and it is further

RESOLVED, that the Manager of the Company be, and they hereby, authorized and directed to retain any other firm as professionals or consultants to the Company as are deemed necessary to represent and assist the Company in carrying out its duties under the Bankruptcy Code and, in connection therewith, the Manager of the Company is hereby authorized and directed to execute appropriate agreements and cause to be filed an appropriate application for authority to retain the services of such firm; and it is further

RESOLVED, that all acts lawfully done or actions lawfully taken by its Manager to seek relief under Chapter 11 of the Bankruptcy Code or in connection with the Chapter 11 case, or any matter related thereto, be, and hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Company; and it is further

# 3. <u>General Authorizing, Resolution</u>.

RESOLVED, that the Manager be, shall have full authority to act and is authorized and directed, on behalf of the Company, under the Company's seal or otherwise, to make, enter into, execute, deliver and file any and all other or further agreements, documents, certificates, materials and instruments, to disburse funds of the Company, to take or cause to be taken any and all other actions, and to incur all such fees and expenses as any such officer deems to be necessary, appropriate or advisable to carry out the purposes of the foregoing resolutions and the transactions contemplated thereunder and/or to successfully complete a Chapter 11 case, the taking of any such action to constitute conclusive evidence of the exercise of such discretionary authority; and it is further

RESOLVED, that all authorized actions, transactions, or agreements undertaken prior to the adoption of these resolutions by any the Manager of the Company on behalf of the Company in connection with the foregoing matters are hereby authorized, approved, ratified, confirmed and adopted as the acts of the Company; and it is further

RESOLVED, that the Manager be, and each of them hereby is, authorized, empowered and directed to certify and attest any documents or materials which they deem necessary, desirable or appropriate to consummate the transactions contemplated by the foregoing resolutions, without the necessity of the signature or attestation of any other officer or the affixing of any seal of the Company.

## 4. <u>Designation of Responsible Person</u>.

RESOLVED, that Sean Nakamoto, be and hereby appointed as the person responsible for performing the duties and responsibilities of the debtor in the proposed Chapter 11 proceeding and authorized to file the petition.

The undersigned does hereby further certify that the foregoing resolution are in full force and effect as of the date hereof.

DATED: June 17, 2011.

IMUA BLUEHENS, LLC
a Delaware Limited Liability Corporation

JAMES K. KAI,

Manager of Pi'ilani Group, LLC,

Debtor:	Imua Bluehens, LLC	Case No. (if known):		
		Chapter 11		

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security]
Sky USA dba Ninja Sushi 98-2078F Kaahumanu Street Pearl City, HI 96782	Boe Saeng Youn			\$18,000.00
<ul> <li>Jade Properties</li> <li>1111 Bishop St, 3511</li> <li>Honolulu, HI 96813</li> </ul>	Darrell Mattos		-19 (48)	\$14,797.94
<sup>3</sup> CB Richard Ellis 1003 Bishop St., #1800 Honolulu, HI 96813				\$10,540.57
<sup>4</sup> Rolloffs Hawaii PO Box 30046 Honolulu, HI 96820				\$2,402.52
<ul> <li>Board of Water Supply</li> <li>630 S. Beretania St.</li> <li>Honolulu, HI 96813</li> </ul>				\$9,928.87
<ul> <li>Hawaii State Tax Collector</li> <li>830 Punchbowl St. #203</li> <li>Honolulu, HI 96813</li> </ul>	Mrs. Fajaran			\$7,090.15
<ul> <li>Protech</li> <li>94-081 Lumimao St.</li> <li>Waipahu, HI 96797</li> </ul>				\$937.17
<ul> <li>Schindler Elevator</li> <li>PO Box 93050</li> <li>Chicago, IL 60673-3050</li> </ul>		Elevator Service		\$870.09
<ul> <li>Backdraft Fire Protection</li> <li>PO Box 700334</li> <li>Kapolei, HI 96709</li> </ul>	Mark Wong			\$571.20
<ul> <li>Hirai &amp; Hirai</li> <li>220 South King Street, Suite 950</li> <li>Honolulu, Hawaii 96813</li> </ul>	Todd Hirai			\$1,110.74

Debtor:	Imua Bluehens, LLC	Case No. (if known):
		Chapter 11

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(1) Name of creditor and complete mailing address including zip code	(2)  Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security]
11 Hawaiian Telcom PO Box 30770 Honolulu, HI 96820		Telephone Service		\$82.43
12 Chem Systems, Inc. PO Box 17716 Honolulu, HI 96817	Wayne Ono			\$328.80
<sup>13</sup> Alan Yukitomo, CPA 761 Kapulena Lp. Honolulu, HI 96825	Alan Yukitomo			
<sup>14</sup> HECO PO Box 3978 Honolulu, HI 96812		Electric Service		\$3,557.48
<ul><li>Cornerstone Air Conditioning</li><li>1318-D Hart Street, #A7</li><li>Honolulu, HI 96817</li></ul>	Glenn Ogasawa			
<sup>16</sup> Disposable Products, Inc. 94-1388 Moaniani St., #240 Waipahu, HI 96797				
17 Gentry Waipio Industrial Association C/O Sofos Realty Corp. 600 Kapiolani Blvd. #200 Honolulu, HI 96813	Carrie Naihe			
<sup>18</sup> Lelehunekaua, LLC Attn: Chris Chang 2401 Maunalaha Rd. Honolulu, HI 96822		Landscaping service		\$19,944.86
<sup>19</sup> Pi'ilani Group, LLC PO Box 11768 Honolulu, HI 96828		Management Company		\$103,813.48
20				

I declare under penalty of perjury t	hat I have read the foregoing list and that it is true and correct to the best of
my information and belief.	
Date:	/s/Signature
	SEAN NAKAMOTO
	Print Name and Title

Backdraft Fire Protection Attn: Mark Wong PO Box 700334 Kapolei, HI 96709

Board of Water Supply Attn: Bill Payment 630 S. Beretania St. Honolulu, HI 96813

CB Richard Ellis Attn: Accounts Receivable 1003 Bishop St., #1800 Honolulu, HI 96813

Chemsystems, Inc. Attn: Wayne Ono PO Box 17716 Honolulu, HI 96817

City and County of Honolulu Attn: Real Property Tax office 530 South King Street, Room 115 Honolulu, HI 96813

Cornerstone Air Conditioning, Inc. Attn: Glenn Ogasawara 1318-D Hart Street, #A7 Honolulu, HI 96817

Disposable Products, Inc. 94-1388 Moaniani St., #240 Waipahu, HI 96797

Gentry Waipio Industrial Association Attn: Carrie Naihe C/O Sofos Realty Corp. 600 Kapiolani Blvd. #200 Honolulu, HI 96813 Hawaii State Tax Collector Attn: Mrs. Fajaran 830 Punchbowl St. #203 Honolulu, HI 96813

Hawaiian Electric Co. PO Box 3978 Honolulu, HI 96812

Hawaiian Telcom PO Box 30770 Honolulu, HI 96820

Hirai & Hirai Attn: Todd Hirai 220 South King Street, Suite 950 Honolulu, Hawaii 96813

Honolulu Advertiser C/O Star Advertiser (need to get address-credit collector)

Higashi, Rachel C/O Carl Higashi 1026D Awamalu St. Honolulu, HI 96825 Waipahu, HI 96797

Jade Properties Attn: Darrell Mattos 1111 Bishop St, 3511 Honolulu, HI 96813

Kai, James K. 824 Kainui Place Kailua, HI 96734 Kauahi, Kendall 47-478 Po'ohala Pl. Kaneohe, HI 97644

LNR Partners, LLC GCCFC 2007-GG11 Ka Uka Boulevard, LLC 1601 Washington Avenue, Suite 700 Miami Beach, FL 33139

Lee, Joe & Winnona 1655 Kalauipo St Pearl City, HI 96782

Lelehunekaua, LLC Attn: Chris Chang 2401 Maunalaha Rd. Honolulu, HI 96822

Nakamoto, Sean PO Box 11768 Honolulu, HI 96828

Okamura, Brian & Deb 2100 Date St., #2504 Honolulu, HI 96826

Pi'ilani Group, LLC PO Box 11768 Honolulu, HI 96828

Protech 94-081 Lumimao St. Waipahu, HI 96797

Rolloffs Hawaii PO Box 30046 Honolulu, HI 96820 Schindler Elevator PO Box 93050 Chicago, IL 60673-3050

SKY USA dba Ninja Sushi Attn: Bo Saeng Youn 98-2078F Kaahumanu St. Pearl City, Hawaii 96782

State Farm PO Box 2746 Jacksonville, FL 32232

Well Fargo (Greenwich Capital) D1086-120, 12<sup>th</sup> Floor 550 South Tryon Street Charlotte, NC 28202

Yukitomo, Alan 761 Kapulena Lp. Honolulu, HI 96825

Diebold P.O. Box 643543 Pittsburgh, PA 15264

Ruben Inocencio 95-1060 Puneki Street Mililani, HI 96789

Safeguard Systems P.O. Box 15732 Honolulu, HI 96815

Filer's Name, Address, Phone, Fax, Email: REINWALD O'CONNOR & PLAYDON LLP JERROLD K. GUBEN 3107-0 JEFFERY S. FLORES 8691-0 Makai Tower, 24th Floor 733 Bishop Street Honolulu, Hawali 96813 Telephone: (808) 524-8350 Facsimile: (808) 531-8628



jkg@opglaw.com; jsf@opglaw.com Honolulu, Hawaii 96813 Attorney for Debtor, Imua Bluehens, LLC hib\_1007-2d (12/09) Debtor: Case No.: Joint Debtor: Chapter: 11 (if any) **VERIFICATION OF CREDITOR MATRIX** The undersigned certifies under penalty of perjury that: 1. All entities included on schedules D, E, F, G, and H have been listed in the attached creditor matrix; and 2. The names and addresses of the entities listed in the matrix are true and correct to the best of my knowledge. Debtor SEAN NAKAMOTO Joint Debtor Dated: 6 · 17 · 2011 Dated:

Note: After the original creditor matrix is filed with the court, there is a \$26 fee to add or delete creditors. No fee is due if a change involves only the address of a creditor already listed, or if the name or address of a creditor's attorney is being added.